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L A W Y E R S

E-Filed on 8/10/07

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Attorneys for USACM Liquidating Trust

**UNITED STATES BANKRUPTCY COURT**  
**DISTRICT OF NEVADA**

In re:

USA COMMERCIAL MORTGAGE  
COMPANY,

USA CAPITAL REALTY ADVISORS,  
LLC,

USA CAPITAL DIVERSIFIED TRUST  
DEED FUND, LLC,

USA CAPITAL FIRST TRUST DEED  
FUND, LLC,

USA SECURITIES, LLC,  
Debtors.

**Affects:**

- ☐ All Debtors  
☒ USA Commercial Mortgage Company  
☐ USA Capital Realty Advisors, LLC  
☐ USA Capital Diversified Trust Deed Fund, LLC  
☐ USA Capital First Trust Deed Fund, LLC  
☐ USA Securities, LLC

Case No. BK-S-06-10725-LBR  
Case No. BK-S-06-10726-LBR  
Case No. BK-S-06-10727-LBR  
Case No. BK-S-06-10728-LBR  
Case No. BK-S-06-10729-LBR

**CHAPTER 11**

Jointly Administered Under Case No.  
BK-S-06-10725 LBR

**NOTICE OF ENTRY OF ORDER  
SUSTAINING NINTH OMNIBUS  
OBJECTION OF THE USACM  
LIQUIDATING TRUST TO CLAIMS  
ASSERTING SECURED STATUS  
EXCEPT PROOF OF CLAIM NO.  
10725-00947 FILED BY EVALAYN C.  
TAYLOR, PROOF OF CLAIM NO.  
10725-01884 FILED BY THOMAS  
FALLON, PROOF OF CLAIM NO.  
10725-2305 FILED BY ERVEN J. &  
FRANKIE J. NELSON TRUST,  
PROOF OF CLAIM NO. 10725-02304  
FILED BY ERVEN J. NELSON, LTD.  
PSP, AND PROOF OF CLAIM NO.  
10725-00547 FILED BY EDWARD &  
LEAH KLINE FAMILY TRUST**

**PLEASE TAKE NOTICE** that an Order Sustaining Ninth Omnibus Objection of  
the USACM Liquidating Trust to Claims Asserting Secured Status Except Proof of Claim  
No. 10725-00947 Filed by Evalayn C. Taylor, Proof of Claim No. 10725-01884 Filed by  
Thomas Fallon, Proof of Claim No. 10725-2305 Filed by Erven J. & Frankie J. Nelson

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ROCA  
LLP  
LAWYERS

1 Trust, Proof of Claim No. 10725-02304 Filed by Erven J. Nelson, Ltd. PSP, And Proof of  
2 Claim No. 10725-00547 Filed by Edward & Leah Kline Family Trust [DE 4463] was  
3 entered on the 9<sup>th</sup> day of August 2007, a true and correct copy of which is attached hereto  
4 as Exhibit 1.

5 RESPECTFULLY SUBMITTED August 10, 2007.

6 **LEWIS AND ROCA LLP**

7  
8 By /s/ RC (#006593)  
9 Susan M. Freeman  
10 Rob Charles  
11 *Attorneys for USACM Liquidating Trust*

12 PROOF OF SERVICE

13 Copy of the foregoing mailed by First  
14 Class, US Mail, postage prepaid, on  
15 August 10, 2007 to the parties listed on  
16 Exhibit A to the attached order.

17 /s/ Christine E. Laurel  
18 Christine E. Laurel  
19 Lewis and Roca  
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